



ORANGE COUNTY BAR ASSOCIATION

Trusts & Estates Section Presents

2.0 General
CLE Credits

In-Person Only

TRUSTS & ESTATES ANNUAL SEMINAR

Decisional Capacity in Estate Planning: Best Practices to Draft Enforceable Plans and Avoid Litigation

Tuesday, October 21, 2025

Registration & Networking: 5:00 – 5:30 PM | Program & Dinner: 5:30 PM – 7:45 PM

Turnip Rose | 1570 Scenic Avenue, Costa Mesa, CA 92626

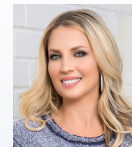
PANELISTS:



Dr. Bonnie Olsen, Ph. D.
Clinical Professor of Family Medicine
Keck School of Medicine of USC



John P. Glowacki
Partner
The Glowacki Firm



Christy Lewis-Traut, Esq., LL.M.
Founding Partner
Lewis-Traut & Ruswick, APC

MODERATOR

Bryan Johnson, Esq.
Law Stein Anderson LLP

Navigate the complex challenges of serving aging clients facing early neurocognitive decline and the escalating risk of undue influence. This essential CLE program will include summary presentations by each speaker followed by a compelling, fact-intensive case study to explore how to analyze controversial, last-minute plan changes.

We will provide actionable, evidence-based strategies for:

- Assessing and documenting client capacity in the face of dementia;
- Identifying and countering suspicious patterns of undue influence;
- Implementing drafting techniques to withstand scrutiny; and,
- Much more!

Join us, and acquire the tools necessary to protect your clients' wishes and minimize legal exposure.

Register online at **ocbar.org**

Price Includes Dinner

OCBA Trusts & Estates Section Members & Associate Section Members	\$50
OCBA Members	\$75
Judges	\$0
Law Students	\$30
Non-OCBA Members	\$100

Advance registration required. Limited Seating. NO WALK INS.
Contact the OCBA at education@ocbar.org.
Registration Deadline: October 16, 2025.

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