



# BUSINESS VALUATIONS

## in Dissolution of Marriage Cases

*A Three-Part Series of Live Webinars*

**THURSDAY October 7, 2021**

### Program 2: Community Versus Separate Property Characterization

#### Speaker Panel

Hon. David S. Weinberg, Ret.  
*Private Dispute  
Resolution Services*

B. Robert Farzad  
*Farzad & Ochoa  
Family Law Attorneys, LLP*

Marc H. Garelick  
*Meyer, Olson, Lowy,  
Meyers Family Law*

Glenn Mehner,  
CPA, ABV, PFS, CFF  
*J.S. Held, LLC*

In evening number two, we will discuss community versus separate property characterization, *Van Camp vs Pereira* (and the reverse of each), the impact of *IRMO Brandes* on valuation methods, valuing different types of professional service businesses and goods manufacturers, valuing a “book of business” (*IRMO Finby*), vesting schedules, nuances of family-owned businesses, and more. This program is the ultimate webinar to help you spot issues and understand the law on characterization of a business during a dissolution of marriage case.

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**WEDNESDAY November 3, 2021**

### Program 3: How To Navigate The Nuances of Business Valuation

**Program 1**

### Pendente Lite & Discovery Issues

Original Air Date: September 1, 2021

Webinar Replay Available. For information, email [education@ocbar.org](mailto:education@ocbar.org)

#### PROGRAM CHAIRS:

Robert Burch, *Burch Shepard Family Law Group, APC*, B. Robert Farzad, *Farzad & Ochoa Family Law Attorneys, LLP*  
Marc Garelick, *Meyer, Olson, Lowy & Meyers, LLP*, Nicole Nuzzo, *Farzad & Ochoa Family Law Attorneys, LLP*

All Programs: 5:00 p.m. – 7:00 p.m.

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**OCBA Members:** \$50 per program

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Advance registration required. For assistance, please contact the OCBA at [info@ocbar.org](mailto:info@ocbar.org).