



FUNDAMENTALS OF REVERSE MORTGAGES AND THEIR LEGAL RAMIFICATIONS

TUESDAY, OCTOBER 28TH, 2025

Registration: 12:00PM | Program: 12:30PM–1:30PM

This program will explore the world of reverse mortgages. We will discuss the fundamentals of reverse mortgages, what they are, how they are originated, how they can be used, how they are serviced. The discussion will also include how reverse mortgages are enforced and potential challenges and defenses to them, such as challenging a default. We will look at how these mortgages can help your clients, legal issues that arise with reverse mortgages, and government regulation of the field. Finally, we will look at special issues and legal claims that arise with reverse mortgages, that do not arise with forward mortgages.

ORANGE COUNTY BAR ASSOCIATION
REAL ESTATE LAW SECTION
OCTOBER MEETING: IN PERSON & VIA
ZOOM

OCBA OFFICE
4101 WESTERLY PLACE
NEWPORT BEACH, CA 92660

SPEAKERS:

PETE TENTLER
CERTIFIED REVERSE MORTGAGE
PROFESSIONAL & FOUNDER,
REVERSE MORTGAGE, INC.

SANFORD SHATZ
ATTORNEY AT LAW,
MCGLINCHEY STAFFORD

REGISTER AT
WWW.OCBAR.ORG

APPROVED FOR 1.0
MCLE CREDIT

Must register to attend – No walk ins | Zoom participants will receive their link closer to meeting date

Meeting Price	Attending In-Person *Lunch Included*	Zoom Only
Real Estate Law Section Member:	*Complimentary	\$0
OCBA Attorney (Non-Section Member):	\$50	\$25
Non-OCBA Member Attorney:	\$60	\$35

This activity has been approved for MCLE by the State bar of California in the amount of 1.0 hour(s) as appropriate to the content of the activity. OCBA is a state bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the state bar of California governing MCLE. Attendees must watch the program in its entirety in order to receive Participatory MCLE credit. Cancellations must be received in writing via fax or email 3 business days prior to the meeting. OCBA reserves the right to substitute speakers.

OCBA REAL ESTATE SECTION MEETING – OCTOBER 28TH 2025

Name (print): _____ Email: _____

By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: _____ Bar #: _____ Phone: _____

Business Address: _____ City/ZIP: _____

Visa/MasterCard/Amex/Discover: _____ Expiration Date: _____ CVV: _____

Cardholder Name: _____ Signature: _____

\$_____ enclosed/to be charged (Make checks payable to the OCBA)

Register online, fax or mail | Mail to: OCBA, P.O. Box 6130 Newport Beach, CA 92658 | Fax to: 949-440-6710

If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at education@ocbar.org to ensure registration.