



Orange County Bar Association
TRUSTS & ESTATES SECTION
September Meeting

LIVE WEBINAR: Wednesday, September 14, 2022 | 12:00 PM – 1:00 PM

Speaker:

Harry Wallace, Esq.
Partner, Gokal Law Group

A Litigator's Evaluation of Prospective Will/Trust Contests - Tips and Tricks to Avoid Contested Estate Plans

This program will deliver a probate and trust litigator's perspective on ways estate planners can reduce the chances of contested estate plans while increasing the chances their plans will remain intact if litigated. Topics will include implementation of best practice resulting from recent developments in case law, reasons and ways to properly document client meetings, tips to avoid indicia of undue influence and ways to shut the door on lack of capacity claims.

OCBA Trusts & Estates Section Members: \$0
OCBA Attorney Member (non-section): \$25
Non-OCBA Member (Attorney): \$35

APPROVED FOR 1.0 MCLE CREDIT
*Offers 1.0 California Legal Specialization Credit for Estate, Trusts
& Probate Law Specialists*

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OCBA Trusts & Estates Section Meeting – September 14, 2022

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If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at info@ocbar.org to ensure registration.