



Orange County Bar Association
BUSINESS & CORPORATE LAW SECTION
 September Meeting

LIVE WEBINAR: Wednesday, September 28, 2022 | 11:00 AM – 12:00 PM

Speakers:

Brooke Pollard, Esq.

Partner, *TLD Law*

David Herman

Managing Partner,
Diamond Capital Advisors

Adrianna Smith

Top Business Broker, M&A Advisor,
First Choice Business Brokers

**Helping Maximize Value for Your Business Clients:
 Investment Bankers vs. Business Brokers - When to
 Suggest Them to Your Client and What They Do**

When is a good time to suggest your client meet with an investment banker or business broker? Which one is better for a particular client? What do they do and how do they get paid? What due diligence should you, as the attorney, be doing on a potential investment banker or business broker? What does each do to get maximum value, and what is their role during the sale process?

This interactive panel discussion between Brooke Pollard, David Herman, and Adrianna Smith will answer all of these questions and more. The panel will also address questions from the attendees.

OCBA Business & Corporate Law Section Members: \$0
 OCBA Attorney Member (non-section): \$25
 Non-OCBA Member (Attorney): \$35

APPROVED FOR 1.0 MCLE CREDIT

Register at www.ocbar.org

This activity has been approved for MCLE by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Each attendee must log into the webinar individually. No partial credit will be given. Attendees must watch the program in its entirety in order to receive Participatory MCLE credit. Cancellations must be received in writing via fax or e-mail 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers.

OCBA Business & Corporate Law Section Meeting – September 28, 2022

Name (*print*): _____ Email: _____

By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: _____ Bar#: _____ Phone: _____

Business Address: _____ City/ZIP: _____

Visa/MasterCard/Amex/Discover: _____ Expiration Date: _____ CVV: _____

Cardholder Name: _____ Signature: _____

\$ _____ enclosed/to be charged (Make checks payable to the OCBA)

Register online, fax or mail | Mail to: OCBA, P.O. Box 6130 Newport Beach, CA 92658 | Fax to: 949-440-6710

If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at info@ocbar.org to ensure registration.