



Orange County Bar Association
TRUSTS & ESTATES SECTION
June Meeting

LIVE WEBINAR: Wednesday, June 14th, 2023 | 12:00 PM - 1:00 PM

Speakers:

Christopher D. Carico, Esq.
Partner, Carico Macdonald Kil & Benz LLP

Golnaz Yazdchi, Esq.
Partner, Sheppard, Mullin, Richter
& Hampton LLP

Enforceable Releases:
Protecting Your Trustee Clients

This program will cover the enforceability of releases designed to protect the trustee from liability to the beneficiaries. Written releases in settlement agreements are generally enforceable without consideration between parties pursuant to Civil Code section 1541, which would include releases between two beneficiaries. However, when the party being released is the trustee, subdivision (b) of Probate Code section 16464 imposes four additional requirements on the trustee for the release to be effective. This program will discuss the four requirements and how best to satisfy them to protect the client/trustee.

OCBA Trusts & Estates Law Section Members: \$0
OCBA Attorney Member (non-section): \$25
Non-OCBA Member (Attorney): \$35

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OCBA Trusts & Estates Section Meeting - June 14th, 2023

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If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at info@ocbar.org to ensure registration.