



Orange County Bar Association  
**TAX LAW SECTION MEETING**  
*In-Person & Via Zoom*

**THURSDAY, MAY 12, 2022**

Registration/Lunch: 12:00 p.m. | Program: 12:30 p.m. – 1:30 p.m.

**Please note meeting location:**

**OCBA Offices, 4101 Westerly Place, Newport Beach, CA 92660 (Free Parking)**

*Speaker:*

**Ryan C. Gaglio, Esq.,** *Stradling Yocca Carlson & Rauth*

**Tax Issues in Connection with Financing Start-Ups – Choosing the Right Type of Entity and Juggling Founders’ Stock, SAFEs, Convertible Debt, Qualified Small Business Stock, Equity Awards and Foreign Investors**

Financing a start-up raises competing tax and business goals. This program tackles the challenge of advising investors, executives and entrepreneurs about choosing the right type of legal entity, alternative forms of debt and equity financing, Qualified Small Business Stock, equity awards and founders’ stock and the sometimes-competing goals of domestic and foreign venture investors. Along the way, I will discuss planning opportunities, creative solutions and shared experiences that practitioners can leverage in their practice.

**-Approved for 1.0 General CLE Credit-**

*Offers 1.0 California Legal Specialization Credit for Tax Law Specialists*

Meeting Price	In-Person Includes Lunch	Vegetarian Meal <input type="checkbox"/>	Zoom Only
OCBA Tax Law Section Member	<input type="checkbox"/> \$20	<input type="checkbox"/>	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$50	<input type="checkbox"/>	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$60	<input type="checkbox"/>	<input type="checkbox"/> \$35

**Limited in-person space available. Registration deadline to attend in-person is Monday, May 9, 2022. NO WALK-INS. Zoom Only participants will receive webinar link via email before meeting date.**

**Notice to in-person OCBA meeting and event attendees:**  
 All in-person attendees will be required to follow all California and CDC guidelines then in place.

**Register at [www.ocbar.org](http://www.ocbar.org)**

This activity has been approved for MCLE by the State Bar of California in the amount of 1.0 hour(s) as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Each attendee must log into the webinar individually. No partial credit will be given. Zoom participants must watch the program in its entirety in order to receive Participatory MCLE credit. Cancellations must be received in writing via fax or e-mail 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers.

**OCBA Tax Law Section Meeting – May 12, 2022**

**PLEASE SELECT AN OPTION IN THE BOX ABOVE**

Name (*print*): \_\_\_\_\_ Email: \_\_\_\_\_

By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: \_\_\_\_\_ Bar#: \_\_\_\_\_ Phone: \_\_\_\_\_

Business Address: \_\_\_\_\_ City/ZIP: \_\_\_\_\_

Visa/MasterCard/Amex/Discover: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CVV: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

\$ \_\_\_\_\_ enclosed/to be charged (Make checks payable to the OCBA)

**Register online, fax or mail | Mail to: OCBA, P.O. Box 6130 Newport Beach, CA 92658 | Fax to: 949-440-6710**

If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at [info@ocbar.org](mailto:info@ocbar.org) to ensure registration.