REPRESENTATION & WARRANTY, TAX AND LITIGATION INSURANCE- ANOTHER TOOL TO ALLEVIATE RISK IN A COMMERCIAL LENDING TRANSACTION

TUESDAY, MAY 20TH 2025
Program: 12:00PM – 1:00PM

**ORANGE COUNTY BAR ASSOCIATION
BANKING & LENDING SECTION
MAY MEETING: LIVE WEBINAR**

SPEAKER:
DANIEL SCHOENBERG, ESQ.
MANAGING DIRECTOR OF THE TRANSACTIONAL RISK INSURANCE GROUP, *ALLIANT INSURANCE SERVICES*

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APPROVED FOR 1.0 MCLE CREDIT

This program will cover how financial institutions and other financial service providers are using Tax Insurance, Representation & Warranty Insurance and Litigation Insurance in 2025 to alleviate risk in commercial lending transactions. We will discuss how financial industry players use these innovate insurance products to manage risk and successfully close complex mixed–collateral transactions. The key policy terms and placement process will be addressed as well as the claims process.

Meeting Price	Zoom Only
Banking & Lending Section Member:	$0
OCBA Attorney (Non-Section Member):	$25
Non-OCBA Member Attorney:	$35

This activity has been approved for MCLE by the State bar of California in the amount of 1.0 hour(s) as appropriate to the content of the activity. OCBA is a state bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the state bar of California governing MCLE. Attendees must watch the program in its entirety in order to receive Participatory MCLE credit. Cancellations must be received in writing via fax or email 3 business days prior to the meeting. OCBA reserves the right to substitute speakers.

OCBA BANKING & LENDING SECTION MEETING – MAY 20TH, 2025

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If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at education@ocbar.org to ensure registration.