



Orange County Bar Association  
**ELDER LAW & SPECIAL NEEDS and ADR JOINT SECTION**  
May Meeting: **In-Person Only**

**FRIDAY, MAY 24th, 2024**

Registration: 12:00 p.m. | Program: 12:30 p.m. – 1:30 p.m.

**Please note NEW meeting location:**

**Dave & Buster's - 661 Spectrum Center Dr, Irvine, CA 92618 (General Parking)**

*Speaker:*

**Edward J. Pallotta, Jr.**

Orange County Superior Court-Certified Elder Caring Coordinator

# Elder Care Coordination: Enhancing Planning Opportunities for Elders

This program will present the origins, current status and mechanics of Elder Care Coordination in Orange County Superior Court Probate Department cases. It will demonstrate the special ethical freedoms that an Elder Caring Coordinator ("EC") has that enables the EC to assist in creation of a comprehensive plan for an Elder unbridled from the necessary and important ethical concerns and restrictions that apply to attorneys for petitioner and respondents, Court-Appointed attorneys and Guardians Ad Litem. The ethical guidelines for an EC are elder-centric and encourage creation of a comprehensive plan to support the Elder.

MEETING PRICE	Attending in-person *Lunch Included*
OCBA Elder Law or ADR Section Member:	\$45
OCBA Attorney (Non-Section Member):	\$70
Non-OCBA Member Attorney:	\$80

Register at [www.ocbar.org](http://www.ocbar.org)

**APPROVED FOR 1.00 LEGAL ETHICS  
MCLE CREDIT**

This activity has been approved for MCLE by the State Bar of California in the amount of 1.00 hour(s) of Legal Ethics as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. No partial credit will be given. Attendees must watch the program in its entirety in order to receive Participatory MCLE credit. Cancellations must be received in writing via fax or e-mail 3 business days prior to the meeting date OCBA reserves the right to substitute speakers.

## **OCBA Elder Law & Special Needs and ADR Joint Section Meeting – May 24th, 2024**

Name (print): \_\_\_\_\_ Email: \_\_\_\_\_  
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: \_\_\_\_\_ Bar#: \_\_\_\_\_ Phone: \_\_\_\_\_

Business Address: \_\_\_\_\_ City/ZIP: \_\_\_\_\_

Visa/MasterCard/Amex/Discover: \_\_\_\_\_ Expiration Date: \_\_\_\_\_ CVV: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

\$ \_\_\_\_\_ enclosed/to be charged (Make checks payable to the OCBA)

**Register online, fax or mail | Mail to: OCBA, P.O. Box 6130 Newport Beach, CA 92658 | Fax to: 949-440-6710**

If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at [education@ocbar.org](mailto:education@ocbar.org) to ensure registration.