



Orange County Bar Association  
**BANKING & LENDING AND BUSINESS LITIGATION**  
**JOINT SECTION MEETING**

**WEDNESDAY, MARCH 23, 2022**  
**LIVE WEBINAR VIA ZOOM ONLY**  
**PROGRAM TIME: 12:00 P.M. – 1:00 P.M.**

*Speakers:*

**Albert Nicholson, Esq.,** *Lineage Logistics*  
**Sean Evans,** *Ankura*

**Dhruv Sharma, Esq.,** *McGlinchey Stafford*  
**Joseph Shepley,** *Ankura*

## Ethical Issues in Defensible Data Disposition

Whether clients are facing eDiscovery costs, privacy risk, or increasing cyber threats, the financial and reputational impact of keeping legacy data and paper documents beyond their operational life has hit a point of critical mass. Scrutiny of the effectiveness of corporate data policies and procedures are growing exponentially annually. Development and implementation of legally defensible disposition policies should therefore be a priority for all organizations. This program will discuss the obligations attorneys have to counsel their clients on effective data retention and disposition in order to comply with the ethical duties of competency, confidentiality, expedition, candor and fairness.

Meeting Price	Zoom Only
OCBA Banking & Lending/Bus. Lit. Section Member	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$35

APPROVED FOR 1.0  
LEGAL ETHICS MCLE

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This activity has been approved for MCLE by the State Bar of California in the amount of 1.0 hour(s) Legal Ethics as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Each attendee must log into the webinar individually. No partial credit will be given. Zoom participants must watch the program in its entirety in order to receive Participatory MCLE credit. Cancellations must be received in writing via fax or e-mail 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers.

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### OCBA Banking & Lending and Business Litigation Joint Section Meeting – March 23, 2022

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**Register online, fax or mail | Mail to: OCBA, P.O. Box 6130 Newport Beach, CA 92658 | Fax to: 949-440-6710**

If you are registering by fax or mail within 3 days of the meeting, please contact the OCBA at [info@ocbar.org](mailto:info@ocbar.org) to ensure registration.