



ORANGE COUNTY BAR ASSOCIATION
Mommy Esq. Committee

IN-PERSON ONLY

MO' MONEY FOR MO' MOMMIES: Financial Literacy for Women and Children

An OCBA Mommy Esquire Monthly Meeting

Mommy Esq. Committee Chairs: Dana Heyde and Ashley Peniche Montenegro

TUESDAY, APRIL 8, 2025

Registration/Networking: 11:45 a.m. – 12:00 p.m. | Program: 12:00 p.m. – 1:00 p.m.

Orange County Bar Association | 4101 Westerly Place, Newport Beach, CA 92660



Speaker
SAMANTHA VIENT, CFP

Financial literacy for women and children is the essential part of the equation to get Mo' Money for Mo' Mommies. Nothing bad happens when women have more money. When women have more money they reinvest in their families, businesses, and communities, creating a ripple effect that transforms lives. The first step in financial literacy is learning how to talk about money with everyone in your life. Comparing experiences with other women, enables us to learn what's worked (or hasn't) to improve our financial futures. Talking money with our children gives them the tools to do better with money (and helps replace deeply engrained community stereotypes and biases against women and money).



Moderator
**SHEILA-MARIE
FINKELSTEIN, ESQ.
LLM TAX, M.ED.**

Join Mommy Esq., and Ellevest to start (or continue) your journey to get Mo' Money with an introduction to:

- How (and why) to make a family mission statement
- How to talk about money with anyone
- Tips to spring clean your finances
- Tips to practice financial self-care
- Money Tips & Career Advice to Set yourself up for success in 2025

Samantha Vient has worked in the financial services industry for over 15 years. She works with individuals and their families on aligning their investments with their goals and values, then implementing clear strategies and steps. She specializes in helping high earners minimize their taxable income and providing those who are 5–10 years away from retirement with a high-touch approach to tracking their progress towards this milestone and beyond.

Hosted lunch. Complimentary for Mommy Esq. Committee Members

\$15 for Non-Mommy Esq. Members, Active OCBA Attorney Members

Register at [OCBAR.ORG](https://ocbar.org) or email events@ocbar.org.

Registration deadline, Friday, April 4, 2025.

Advanced registration is required. For assistance, please contact the OCBA at events@ocbar.org.