



The Orange County Bar Association
Trusts & Estates Section Presents



WHAT ESTATES PRACTITIONERS NEED TO KNOW ABOUT FIDUCIARY ACCOUNTINGS – FROM INTAKE THROUGH LITIGATION AND APPEAL

Wednesday, October 11, 2017

Registration: 5:30 p.m. • Dinner/Program: 6:00 – 9:15 p.m.

The Promenade & Gardens by Turnip Rose

1570 Scenic Avenue, Costa Mesa, CA 92626 (Free Parking)

Sponsored by



Commercial Loan Corporation

MODERATOR

Honorable David L. Belz
Orange County Superior Court

SPEAKERS:

Stephen M. Magro, Esq.
Law Offices of Stephen M. Magro

Cynthia V. Roehl, Esq.
Roehl & Glowacki, P.C.

Program Chair:

Ahmed Shaikh, Esq., Attorney at Law

This program will discuss challenges encountered in accountings during the trust administration process, and processes and strategies to deal with difficult accounting issues in an effort to avoid potential litigation. The program will also include an extensive discussion of litigation of accounting disputes and potential elder abuse claims in trust accounting litigation and effective methods of handling accounting litigation matters.

PRICE INCLUDES DINNER	Advanced Discount Rate
OCBA Trusts & Estates Section Member	\$120*
OCBA Members	\$130*
OCBA Law Student Member/Current Sitting Judge	\$50*
Non-OCBA Attorneys	\$200*
*After 10/6/17, add \$25.	

Register online at
ocbar.org

HOT TOPICS FROM ADMINISTRATION TO LITIGATION • Wednesday, October 11, 2017

Name: _____ Email: _____
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\$ _____ enclosed/to be charged. (Make checks payable to OCBA.)

Advanced Discount Deadline: October 6, 2017. Payments received in the OCBA offices after close of business on 10/6/17, add \$25. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing by October 6, 2017 (no refunds after this date). OCBA reserves the right to substitute speakers. On-site registration available if space permits. This activity has been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.

Return this form to OCBA, P.O. Box 6130, Newport Beach, CA 92658 - Fax: 949-440-6710

For more information about CLE seminars, visit www.ocbar.org or call the OCBA Education Dept. at 949-440-6700, ext. 125.