



The Orange County Bar Association  
Elder Law Section Presents

Approved for  
**3.0 General  
CLE Credit**

# CAPACITY ISSUES AND PLANNING FOR SENIORS AND SPECIAL NEEDS PERSONS

**Tuesday, September 19, 2017**

Registration: 5:00 p.m. • Dinner/Program: 5:30 – 8:45 p.m.

**Grand Catered Events** 300 S. Flower Street, Orange, CA 92868 (Free Parking)

*Speakers:*

**Fay Blix, Esq.**

Certified Elder Law Attorney (CELA)  
by the National Elder Law Foundation  
*Law Office of Fay Blix*

**Laura L. Bromlow, Esq.**  
*Schomer Law Group*

**Kari Walker, MS**  
Director of Education  
*Alzheimer's Orange County*

**Program Chairs:**

Joshua D. Ramirez, J.D., LL.M., *OC Elder Law*  
Anh T. Paschal, *Attorney at Law*

Capacity questions constantly arise when we work with seniors and persons with special needs. Alzheimer's Orange County will discuss warning signs and ways to effectively communicate with clients who have diminishing capacity. Expert attorneys will discuss when we can still represent seniors as it relates to their estate and benefits planning, when we must communicate with the family, and when a conservatorship is the final option. Expert attorneys will also discuss representing special needs persons ethically and with dignity.

PRICE INCLUDES DINNER	Advanced Discount Rate:
OCBA Elder Law Section Members	<b>\$120*</b>
OCBA Members	<b>\$130*</b>
<b>OCBA Law Student Members/Judges</b>	<b>\$50*</b>
Non-OCBA Members	<b>\$200*</b>

\*Day of Event, add \$25.

Register online at [ocbar.org](http://ocbar.org)

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**Please select your Dinner Entrée:**

- Marinated Tri-Tip Roast w/Mushrooms and Garlic     Stuffed Bell Pepper (Vegetarian)

Name: \_\_\_\_\_ Email: \_\_\_\_\_  
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: \_\_\_\_\_ Bar #: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ZIP: \_\_\_\_\_

Visa/MasterCard/AmEx/Discover: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

\$ \_\_\_\_\_ enclosed/to be charged. (Make checks payable to OCBA.)

**Payment received on day of event and at door, add \$25.00.** OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing by September 13, 2017 (no refunds after this date). OCBA reserves the right to substitute speakers. On-site registration available if space permits. This activity has been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. **Persons with disabilities:** If special arrangements are required, contact OCBA at least 10 days prior to the program.

Return this form to OCBA, P.O. Box 6130, Newport Beach, CA 92658 - Fax: 949-440-6710

For more information about CLE seminars, visit [www.ocbar.org](http://www.ocbar.org) or call the OCBA Education Dept. at 949-440-6700, ext. 125.

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