



REAL ESTATE INVESTING TACTICS, TIPS, AND TAXES

Tuesday, September 27, 2016

Registration: 5:00 p.m. • Dinner/Program: 5:30 to 8:45 p.m.

Radisson Hotel • 4545 MacArthur Blvd. Newport Beach, CA 92660 (Free Parking)

SPEAKERS:

Lee W. Chen, Esq.

Kyler Kohler Ostermiller & Sorensen, LLP

Peter DeGregori, CPA

Vertical Advisors

Kaaren Hall, CEO/President

uDirect IRA Services, LLC

Program Chair: **Rose Amezcua-Moll, Esq.**

Amezcua-Moll & Associates

Topics will include:

- **The Four Benefits of Investing in Real Estate**
- **Structuring Entities for Real Estate Investments** – Including choosing the right entity and what one needs to know about operating the entity
- **Real Estate Partnerships and Joint Ventures** – Including typical issues that arise in real estate partnerships or joint ventures, and creative acquisition strategies
- **Key Tax Issues Surrounding Real Estate Investing**
- **Creative Strategies for Investing in Real Estate** – Including the use of a self-directed IRA and various estate planning options

PRICE INCLUDES DINNER

OCBA Real Estate Section Members	\$125 per person*
OCBA Members	\$145 per person*
OCBA Law Student Member/Current Sitting Judge	\$50 per person*
Non-OCBA Members	\$220 per person*

*Registrations paid after 9/22/16, add \$25.

Register online at
ocbar.org

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Name: _____ Email: _____

By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

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\$ _____ enclosed/to be charged. (Make checks payable to OCBA.)

Advanced Discount Deadline: September 22, 2016. Payments received in the OCBA offices after close of business on 9/22/16, add \$25. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing by **September 22, 2016** (no refunds after this date). OCBA reserves the right to substitute speakers. On-site registration available if space permits. This activity has been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.