



The Orange County Bar Association
Elder Law Section Presents

SPECIAL NEEDS ISSUES

Navigating the Ethical Issues of Special Needs Planning, Avoiding Bias Towards Special Needs Clients, and Addressing the Competency of Practicing Attorneys with Dementia and Alzheimer's

Wednesday, September 21, 2016

Registration/Dinner: 5:30 p.m. • Program: 6:00-9:15 p.m.

Radisson Hotel • 4545 MacArthur Blvd., Newport Beach, CA 92660 (Free Parking)

SPEAKERS:

Stuart D. Zimring, Esq.

Certified Estate Planning, Probate & Trust Law Specialist by the Board of Legal Specialization of the State Bar of California
Co-Author: *California Guide to Tax, Estate & Financial Planning* and *Fundamentals of Special Needs Trusts* (LexisNexis)
Law Offices of Stuart D. Zimring, Esq.

Melinda Hunsaker, Esq.

Certified Elder Law Attorney (CELA) by the National Elder Law Foundation
McGonigle & Hunsaker, LLP

Program Chairs: **Gisselle Amini, Esq., Michelle Lepich, Esq., & Brooke Weitzman, Esq.**

TOPICS WILL INCLUDE:

- Ethical Issues in Representing Seniors, Their Families and People With Disabilities - Beware of the Hidden Conflicts
- Client Capacity - The Ever Moving Target in California
- Current Planning Options for Special Needs Trusts - 1st Party, 3rd Party, Pooled and ABLE Accounts
- Communicating With Your Senior Client - Are You Really Listening?
- How to Protect Yourself and Your Practice Against Your Own Loss of Capacity That Could Affect Your Competency as an Attorney

PRICE INCLUDES DINNER

OCBA Elder Law Section Members	\$135*
OCBA Members	\$145*
OCBA Law Student Members & Current Sitting Judges	\$50*
Non-OCBA Members	\$220*

*Day of Event, add \$25.

Register
online at
ocbar.org

Approved for
3.0 CLE Credits:
1.0 Legal Ethics
1.0 Competency Issues
0.5 Elimination of Bias
0.5 General

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Payment received on day of event and at door, add \$25.00. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing by September 16, 2016 (no refunds after this date). OCBA reserves the right to substitute speakers. On-site registration available if space permits. This activity has been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hour(s), of which 1.0 hour is Legal Ethics, 1.0 hour is Competency Issues, 0.5 hour is Elimination of Bias, and 0.5 hour is General, as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.

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