



# The Orange County Bar Association Real Estate Section Presents

3.0 CLE Credits

## THE IMPACT OF DIVORCE, DEATH AND TAXES ON REAL ESTATE HOLDINGS AND TRANSACTIONS

**Tuesday, September 30, 2014**

Registration/Dinner 5:30 p.m. • Program: 6:00 p.m. to 9:30 p.m.  
Radisson Hotel • 4545 MacArthur Blvd., Newport Beach, CA 92660 (Free Parking)

Speakers:

**Michael H. Gazin, Esq.**

*Phillips Whisnant Gazin Gorczyca & Curtin, LLP*

**Lisa O. Nelson, Esq.**

*Law Offices of A. Lavar Taylor*

**Martha Patterson, Esq.**

*Geisler Patterson Law*

Moderator: **John A. Bergen, Esq.**

*Law Offices of John A. Bergen*

Program Chairs:

**Suzanne V. Chamberlain, Esq.**

*Chamberlain and Viau, a Professional Law Corporation*

**John A. Bergen, Esq.**

*Law Offices of John A. Bergen*

Topics:

- Understand what real estate issues may arise during a marital dissolution such as title claims, transmutation of property, property held in trust, family law liens and deeds of trust, refinancing, and death during dissolution
- Learn how estate planning, elder law, probate, and Medi-Cal lien issues may affect real estate
- Find out about potential tax ramifications of estate planning decisions, elder law, and probate issues on real estate and how to minimize tax impacts in those areas

**Advanced Discount Rate**  
(Received by 9/23/14)

OCBA Member	<b>\$140*</b>
OCBA Law Student Member/Current Sitting Judge	<b>\$50*</b>
Non-OCBA Member	<b>\$215*</b>

\*Registrations paid after 9/23/14, add \$25.

Register online at  
**ocbar.org**

### THE IMPACT OF DIVORCE, DEATH AND TAXES ON REAL ESTATE HOLDINGS AND TRANSACTIONS

TUESDAY, SEPTEMBER 30, 2014

Name: \_\_\_\_\_ Email: \_\_\_\_\_  
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: \_\_\_\_\_ Bar #: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ZIP: \_\_\_\_\_

Visa/MasterCard/AmEx/Discover: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

\$ \_\_\_\_\_ enclosed/to be charged. (Make checks payable to OCBA.)

**Advanced Discount Deadline: September 23, 2014.** Payments received in the OCBA offices after close of business on 9/23/14, add \$25. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing by **September 23, 2014** (no refunds after this date) and are subject to a \$25 non-refundable administrative fee. OCBA reserves the right to substitute speakers. On-site registration available, but space is limited. This activity has been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.

Return this form to OCBA, P.O. Box 6130, Newport Beach, CA 92658 - Fax: 949-440-6710  
For more information about CLE seminars, visit [www.ocbar.org](http://www.ocbar.org) or call the OCBA at 949-440-6700, ext. 125.