



THE ORANGE COUNTY BAR ASSOCIATION
TRUSTS AND ESTATES SECTION

Presents

Approved for
3.0 CLE Credits,
including
0.5 Legal Ethics

SPECIALTY TRUSTS
IRA, Irrevocable Life Insurance and Special Needs

Wednesday, October 13, 2010

5:00 PM Registration/Buffer • 6:00 PM – 9:15 PM Program

Turnip Rose – Grand Newport Plaza • 1901 Newport Blvd., Costa Mesa

SPEAKERS:

Fay Blix, Esq.
Elder Law Center

Dennis M. Sandoval, Esq.
Dennis M. Sandoval, APLC

Gary J. Talavera, Esq.
Talavera Law

PANELISTS WILL DISCUSS:

- The purpose and effect of the 3 types of trusts, with examples of each
The differences and similarities of each trust will be explained and compared
Common pitfalls in the drafting and implementation of each type of trust
Ethical issues, drafting tips, salvaging badly drafted trusts, and ways to avoid litigation will also be discussed

PROGRAM CHAIRS:

Bruce J. Gary, Esq.
Price, Crooke, & Gary, Inc.

Pearl G. Mann, Esq.
Law Offices of Pearl Gondrella Mann

Advanced Discount Rate: Standard Seminar Rate:
(payment received by 10/6/10)

Table with 3 columns: Member Type, Advanced Discount Rate, Standard Seminar Rate. Rows include OCBA Member, New Admittee Member, Law Student Member/Judge, Non-Member, and Emeritus.

ADVANCED DISCOUNT DEADLINE: October 6, 2010. Standard rates apply for payments received in the OCBA offices after close of business on October 6, 2010. OCBA is not responsible for lost, misdirected or delayed mail.

REGISTER ONLINE @ WWW.OCBAR.ORG

Offering 2.5 Legal Specialization
Credits for Estate Planning, Trust, and Probate Law Specialists



Wednesday, October 13, 2010 • SPECIALTY TRUSTS

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Registration unconfirmed until full payment is received. Standard rates apply to payments received after October 6, 2010. Cancellations must be received in writing by October 6, 2010 (no refunds after this date) and are subject to a \$25 non-refundable administrative fee. OCBA reserves the right to substitute speakers. On-site registration available, but space is limited. This activity has been approved for Minimum Continuing Legal Education Credit by the State Bar of California in the amount of 3.0 hours, of which, 0.5 hours applied to Legal Ethics, as appropriate to the content of the activity. OCBA is a State Bar approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules & regulations of the State Bar of California governing MCLE.

Persons with disabilities: If special arrangements are required, contact OCBA 21 days prior to the program.

Return this form to OCBA, P.O. Box 6130, Newport Beach, CA 92658 - Fax: 949-440-6710

For more information about CLE seminars, visit www.ocbar.org or call the OCBA Education Dept. at 949-440-6700, ext. 125.