



Thursday, October 10, 2019

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

Speaker:

Heather M. Field, Esq.

Professor of Law & Eucalyptus Foundation Chair, *University of California, Hastings College of the Law*
Senior Co-Director, *UC Hastings Center on Tax Law*

What Tax Lawyers Should Know About Tax Insurance

This program will provide an overview of tax insurance (also known as “tax liability insurance” and “tax opinion insurance”), explaining what it is, how it typically works, and the recent (and dramatic) increase in its use. In addition, this program will discuss how tax insurance can be helpful for clients, compare tax insurance to other methods through which taxpayers can get comfort about their tax treatment (e.g., tax opinions and private letter rulings), and discuss which approach to getting tax comfort is likely most useful in which situations.

–Approved for 1.0 General CLE Credit–

Offers 1.0 California Legal Specialization Credit for Tax Law Specialists

OCBA Offices
4101 Westerly Place
Newport Beach, CA 92660
(Complimentary Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail three (3) business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

Register by fax, mail or online at www.ocbar.org

OCBA Tax Law Section Meeting – October 10, 2019

Meeting Price – After 10/7/19, Add \$10	Includes Lunch	Vegetarian Meal <input checked="" type="checkbox"/>	No Lunch
OCBA Tax Law Section Member	<input type="checkbox"/> \$25	<input type="checkbox"/>	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$50	<input type="checkbox"/>	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$60	<input type="checkbox"/>	<input type="checkbox"/> \$35

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