



Tuesday, October 15, 2019

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

Speaker:

Joseph E. Mudd, Esq.

Of Counsel, Freeman, Freeman & Smiley, LLP

Banks Beware: How Can Your Customers Survive an IRS Audit and Tax Court?

This program will cover the IRS Audit Process and strategic and legal tips for working within the audit process. Our speaker will cover audit statistics and how to prepare for the IRS audit meetings to prevail on the taxpayer's position. The speaker will also cover the procedures for appeal in tax court or in U.S. District Court. This program is a must for those attorneys advising business and real estate clients as well as those representing banks who have questions about the process and how it impacts their customers.

–Approved for 1.0 General CLE Credit–

OCBA Offices
 4101 Westerly Place
 Newport Beach, CA 92660
(Complimentary Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail three (3) business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

Register by fax, mail or online at www.ocbar.org

OCBA Banking & Lending Section Meeting – October 15, 2019

Meeting Price – Day of Event, Add \$10	Includes Lunch	Vegetarian Meal <input checked="" type="checkbox"/>	No Lunch
OCBA Banking & Lending Section Member	<input type="checkbox"/> \$25	<input type="checkbox"/>	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$50	<input type="checkbox"/>	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$60	<input type="checkbox"/>	<input type="checkbox"/> \$35

Name (*print*): _____ Email: _____

By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

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\$ _____ enclosed/to be charged (Make checks payable to the OCBA)