



Wednesday, August 14, 2019

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

Susan A. Katzen, Esq.

Law Office of Susan A. Katzen

Kristy Glass

Director of Community Advancement, Able ARTS Work

Jeremy Martin

Risk Manager, Regional Center of Orange County (RCOC)

First Party Special Needs Planning and the Available Benefits and Services for Individuals with Disabilities

You are invited to attend an informative and enriching presentation about First Party Special Needs Planning and the benefits and services which should be considered for individuals with disabilities, in order to promote their quality of life and overall well-being. Participants will be able to leave the presentation with the understanding as to when a

First Party Special Needs Trust is necessary and how such a Trust will protect needs-based benefits eligibility.

Participants will also learn about the supportive services available through Able ARTS Work, which are designed to empower individuals with special needs, through creative arts, by providing them with accessible and alternative ways to engage in art-based activities. Beneficial information on the various programs and resources available through the Regional Center will also be discussed including an overview of the services provided by the organization and eligibility requirements for individuals, from infants and through adulthood.

–Approved for 1.0 General CLE Credit–

Grand Catered Events
 300 S Flower Street, Orange, CA 92868
(Complimentary Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail three (3) business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

Register by fax, mail or online at www.ocbar.org

OCBA Trusts & Estates Section Meeting – August 14, 2019

Meeting Price – After 8/9/19, Add \$10	Includes Lunch	No Lunch
OCBA Trusts & Estates Section Member	<input type="checkbox"/> \$35	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$60	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$70	<input type="checkbox"/> \$35

Name (*print*): _____ Email: _____
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: _____ Bar#: _____ Phone: _____

Business Address: _____ City/ZIP: _____

Visa/MasterCard/Amex/Discover: _____ Expiration Date: _____

Cardholder Name: _____ Signature: _____

\$ _____ enclosed/to be charged (Make checks payable to the OCBA)