



ORANGE COUNTY BAR ASSOCIATION
TRUSTS & ESTATES SECTION
 July Meeting

Wednesday, July 12, 2017 12:00 p.m. – 1:30 p.m

Suzanne Burke Spencer, Esq. **Scott B. Garner, Esq.** **Kristin Yokomoto, Esq.**
Sall Spencer Callas & Krueger, APC *Umberg Zipser LLP* *Albrecht & Barney*

Protect Your Estate Planning Practice - Ethics & Malpractice

Join three members of the OCBA Professionalism and Ethics Committee who will analyze the tricky application of the ethical rules to estate planning scenarios which will help you to protect your practice and law firm. They will also discuss relevant malpractice developments involving unchecked conflicts of interest and capacity issues, as well as unanticipated third party beneficiary claims so that you can avoid these pitfalls.

LEGAL ETHICS – 1.00

This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), including 1.0 hour of Legal Ethics, as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.

Offers 1.0 Specialization Credit for all Estate Planning, Trust and Probate Law Certified Specialists

Grand Catered Events

 300 S. Flower St., Orange
(Free Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA no later than 7 days prior to the event. ***Non-Attorneys:** Non-attorneys who are not Associate Section members may only attend with a registered attorney, and will pay the same price as the registered attorney. (For information about Associate Section membership, call 949-440-6700, ext. 384.)

Register by fax, mail or online at www.OCBar.org

Trusts & Estates Section Meeting on July 12, 2017

Meeting Price (Includes Lunch)	Advance Registration	After 7/7/17
<input type="checkbox"/> Trusts & Estates Section Member	\$35	\$45
<input type="checkbox"/> OCBA Attorney (Non-Section Member)	\$60	\$70
<input type="checkbox"/> Non-OCBA Member Attorney	\$70	\$80
Meeting Price (NO Lunch)		
<input type="checkbox"/> Trusts & Estates Section Member	-0-	\$10
<input type="checkbox"/> OCBA Attorney (Non-Section Member)	\$25	\$35
<input type="checkbox"/> Non-OCBA Member Attorney	\$35	\$45

Name (print): _____ Email: _____
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

Firm Name: _____ Bar#: _____ Phone: _____

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Total enclosed/to be charged: _____ *Make checks payable to OCBA*

PLEASE MAIL RESERVATIONS TO: OCBA, P.O. Box 6130, Newport Beach, CA 92658 OR FAX TO: 949-440-6710