



Monday, June 17, 2019

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

Leslie G. Williams, Esq.

Partner, *CKR Law*

Gregory S. Pfeuffer, CPA

Partner & Director

CFO Consulting Services, Mueller Prost LC

Research and Experimentation Tax Credits: Investing in Innovation

The Research Tax Credit is a tax benefit awarded to companies investing in innovation, improving processes, products, formulas, techniques, inventions or software, or eliminating uncertainties encountered during development. Greg Pfeuffer, CPA at Mueller Prost LC, will discuss this federal and state tax credit program designed to stimulate innovation and research. Leslie Williams, a seasoned Intellectual Property attorney, will address how R&D efforts can be protected by patent, trade secrets, copyright, or a combination thereof. She will also discuss acquiring IP rights in technology that result from R&D activity, and the commercialization of technology, which can be protected by trademark and related rights.

–Approved for 1.0 General CLE Credit–

OCBA Offices
 4101 Westerly Place
 Newport Beach, CA 92660
(Complimentary Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

Register by fax, mail or online at www.ocbar.org

OCBA IP & Technology Law Section Meeting – June 17, 2019

Meeting Price – After 6/12/19, Add \$10	Includes Lunch	Vegetarian Meal <input checked="" type="checkbox"/>	No Lunch
OCBA IP & Technology Law Section Member	<input type="checkbox"/> \$25	<input type="checkbox"/>	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$50	<input type="checkbox"/>	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$60	<input type="checkbox"/>	<input type="checkbox"/> \$35

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