



Wednesday, April 10, 2019

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

Scott B. Garner, Esq.

Partner, *Umberg/Zipser LLP*

Suzanne Burke Spencer, Esq.

Partner, *Sall Spencer Callas & Krueger, ALC*

Kristin L. Yokomoto, Esq.

Partner, *Albrecht & Barney*

New Rules of Professional Conduct: Impact on Your Practice

New rules of Professional Conduct - The First Comprehensive Overhaul Since 1989 California's prior 46 ethics rules have been substantially expanded and revised, which impacts your responsibility with respect to diligence, fees, conflicts of interest, client screening and relationships, and more. These rules are intended to better maintain the integrity of the profession and protect the public, which means that you must understand these changes in order to protect your practice and your clients. Join three members of the OCBA Professionalism and Ethics Committee who will discuss the new rules and how they apply to your trusts and estate practice.

–Approved for 1.0 Legal Ethics CLE Credit–



Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail three (3) business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), and 1.0 Legal Ethics, as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

Register by fax, mail or online at www.ocbar.org

OCBA Trusts & Estates Section Meeting – April 10, 2019

Meeting Price – Day of Event, Add \$10	Includes Lunch	No Lunch
OCBA Trusts & Estates Section Member	<input type="checkbox"/> \$35	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$60	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$70	<input type="checkbox"/> \$35

Name (print): _____ Email: _____

By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

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