



ORANGE COUNTY BAR ASSOCIATION
TRUSTS & ESTATES SECTION
 March Meeting

Wednesday, March 8, 2017

12:00 p.m. to 1:30 p.m.

Robert Eroen, Esq.
 Principal, *Eroen Law Firm, PLC*

Lauriann Wright, Esq.
 Partner, *Wright Kim Douglas, ALC*

OUTER BOUNDARIES:

The Perplexing Tale of Standing in Probate Court

This presentation will explore the boundaries of standing in probate court, which varies from type of proceeding and/or petition. We will specifically cover standing for conservatorship establishment, substituted judgment, and §850 petitions; trust petitions including trust contests; and power of attorney proceedings, will contests, elder abuse claims, and elder abuse restraining orders. The new *Doolittle* case will be covered in a discussion of whether the Trustee, who may have standing to defend a Trust Contest, is authorized to do so. And the same will be explored for personal representative defending a Will Contest. The presentation will end with some thorny hypos to work through to test your knowledge.

MCLE Credit – 1.00

This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.

Offers 1.0 Specialization Credit for all Estate Planning, Trust and Probate Law Certified Specialists

Location:
Grand Catered Events
 300 S. Flower St., Orange (Free Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA no later than 7 days prior to the event. ***Non-Attorneys:** Non-attorneys who are not Associate Section members may only attend with a registered attorney, and will pay the same price as the registered attorney. (For information about Associate Section membership, call 949-440-6700, ext. 384.)

Register by fax, mail or online at www.OCBar.org

Trusts & Estates Section Meeting on March 8, 2017

Meeting Price (Includes Lunch)	Advance Registration	After 3/3/17
<input type="checkbox"/> Trusts & Estates Section Member	\$35	\$45
<input type="checkbox"/> OCBA Attorney (Non-Section Member)	\$60	\$70
<input type="checkbox"/> Non-OCBA Member Attorney	\$70	\$80
Meeting Price (NO Lunch)		
<input type="checkbox"/> Trusts & Estates Section Member	-0-	\$10
<input type="checkbox"/> OCBA Attorney (Non-Section Member)	\$25	\$35
<input type="checkbox"/> Non-OCBA Member Attorney	\$35	\$45

Name (print): _____ Email: _____
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

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Total enclosed/to be charged: _____ *Make checks payable to OCBA*

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