



Monday, March 4, 2019

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

Speaker:

Jeffrey C. Rodriguez

Orange County Public Affairs Specialist, *Social Security Administration*

**Elder Law and Social Security:
 What Every Representative Should Know**

Every person has the right to be represented by an attorney or other representative while pursuing a claim or other rights under titles II, XVI, and XVIII of the Social Security Act. We value our relationship with the appointed representative community and look forward to presenting information and best practices for use when conducting business with the agency. The presentation will cover fundamentals of the retirement program, such as how to determine eligibility, how Social Security calculates the benefit amount, important laws and regulations that affect benefits, as well as key strategies on when best to start retirement benefits. In addition, what happens once a beneficiary pre-deceases their spouse and how are survivor benefits applied on the record.

–Approved for 1.0 General CLE Credit–

Grand Catered Events
 300 S Flower Street,
 Orange, CA 92868
(Free Parking)

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail three (3) business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

Register by fax, mail or online at www.ocbar.org

OCBA Elder Law & Special Needs Section Meeting – March 4, 2019

Meeting Price – Day of Event, Add \$10	Includes Lunch	No Lunch
OCBA Elder Law & Special Needs Section Member	<input type="checkbox"/> \$35	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$60	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$70	<input type="checkbox"/> \$35

Name (*print*): _____ Email: _____
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information

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Visa/MasterCard/Amex/Discover: _____ Expiration Date: _____

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\$ _____ enclosed/to be charged (Make checks payable to the OCBA)