



**Thursday, January 9, 2020**

Registration: 12:00 p.m. • Program: 12:30 p.m. – 1:30 p.m.

*Speaker:*

**Louis E. Michelson, Esq.**

*Law Offices of Louis E. Michelson, A Professional Corporation*

# How to Maintain and Keep a Tax Exemption for a Non-Profit Entity

Attendees will learn the basics of maintaining tax-exempt status of a charitable nonprofit under IRC 501 (c)(3) as a representative: changes in activity and support, disclosure and substantiation, avoiding incurring federal excise taxes, avoiding loss of California tax-exempt status and other California compliance matters.

**–Approved for 1.0 General CLE Credit–**

*Offers 1.0 California Legal Specialization Credit for Tax Law Specialists*

**OCBA Offices**  
4101 Westerly Place  
Newport Beach, CA 92660  
*(Complimentary Parking)*

Seating is limited, and lunch may not be available for purchase on the day of the meeting. Registration is not confirmed until payment is received. The OCBA is not responsible for lost, misdirected or delayed mail. Registration may not be transferrable; Certain conditions apply. Cancellations must be received in writing via fax or e-mail three (3) business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Non-Attorney guests may attend with a registered attorney at equal rate. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA at least 10 days prior to the event.

**Register by fax, mail or online at [www.ocbar.org](http://www.ocbar.org)**

## OCBA Tax Law Section Meeting – January 9, 2020

<b>Meeting Price – Day of Event, Add \$10</b>	<b>Includes Lunch</b>	Vegetarian Meal <input checked="" type="checkbox"/>	<b>No Lunch</b>
OCBA Tax Law Section Member	<input type="checkbox"/> \$20	<input type="checkbox"/>	<input type="checkbox"/> -0-
OCBA Attorney (Non-Section Member)	<input type="checkbox"/> \$45	<input type="checkbox"/>	<input type="checkbox"/> \$25
Non-OCBA Member Attorney	<input type="checkbox"/> \$55	<input type="checkbox"/>	<input type="checkbox"/> \$35

Name (print): \_\_\_\_\_ Email: \_\_\_\_\_  
By providing your email address, you agree to allow the OCBA to email you regarding relevant OCBA information.

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