

Moon, Schwartz & Madden

QDRO and Valuation Consultants

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CURRICULUM VITAE FOR JOHN C. MADDEN

EDUCATION

- BA in Finance/Real Estate, Temple University, Philadelphia, 1994

STOCK OPTIONS AND FINANCE EXPERIENCE

- Held Series 7 & 63 Licenses.
- Stock, Bond and Mutual Fund sales 1994
- Interest calculations/Mortgage refinancing 1994-1995
- Stock Option valuations since 1995
- Professional market maker in stock options on the Philadelphia and Pacific Stock Exchange from 1995-1999.

CONSULTING EXPERIENCE

- Partner with Moon, Schwartz & Madden since 2004
- Associate with Eric J. Moon and Associates 1999-2003.
- QDRO preparation since 1999.
- Pension Valuations since 1999.
- Stock option apportionment since 2000.
- Qualified as an expert witness in actuarial pension valuations, stock options and (Q)DROs in the Superior Courts of Alameda, El Dorado, Marin, Sacramento, Santa Clara, San Mateo, Sutter, Placer and Contra Costa counties.
- Executive Committee Member of "QDRONES", an organization of attorneys and valuation experts who specialize in issues related to the division of retirement benefits.
- Founding member of **QDRO Counsel™**, a legal services company providing online preparation of QDROs and valuation reports.
- Member of the American Academy of Economic and Financial Experts (AAEFE)

SPEAKING ENGAGEMENTS

American Academy of Matrimonial Lawyers (AAML) Symposium, 2018
The Rutter Group, Retirement Plan Seminar, 2017, 2018, 2019
Association of Certified Family Law Specialists (ACFLS), 2016, 2017
Continuing Education of the Bar – California (CEB), 2016
Collaborative Practice California Annual Conference, 2013 & 2016, 2019
Financial Planning Association of Northern California, 2016
Sacramento Collaborative Practice Group, 2015
San Joaquin County Bar, 2014
Alameda County Bar, 2012
Riverside County Bar, 2019 (Actuarial valuation of survivor benefits)
MCLE in Ethics regarding pension division: Contra Costa, Santa Rosa, Napa, Marin, Solano, Alameda, Sacramento, Santa Clara and Orange County Bar Associations (2019)