3/11/24, 11:04 AM OCBA Newsletter

To advertise in this publication, click here



# Looking for office space or attorney services? Browse the OCBA CLASSIFIEDS

CLICK HERE



Trouble seeing this email? Click here. For a printable version of the Newsletter, click here







Newsletter for March 11, 2024 - March 25, 2024

#### In This Edition

Featured Seminar
OCBA News
OCBA Events
OCBA Divisions
Law School Corner
Orange County Lawyer Magazine
Affiliate Bars
From the Courts & State Bar

#### Resources

Classifieds
Expert Witnesses Directory
Job Search

#### **Section Meetings**

3/11

## OCBA Labor & Employment Law Section Meeting

Topic: Let's Get This Party Started:
Considerations in Selecting &
Representing Multiple Parties in Litigation
Speakers: James P. Carter, Esq.,
Jackson Lewis PC; Marcus R. Schlundt
Bodien, Esq., Sessions & Kimball LLP
Use the Labor & Employment Law
Listsery to connect.

3/12

#### OCBA Corporate Counsel Section Meeting

Topic: Developments in California Corporate Oversight Standards & Applicability to Crisis Management Speaker: Howard M. Privette, Esq., Snell & Wilmer LLP

Use the <u>Corporate Counsel Listserv</u> to connect.

3/13

## OCBA Trusts & Estates Section Seminar

**Topic:** Supportive Decision-Making: Beyond the Buzzword into a Construct for Its Application in Probate Conservatorships

Speakers: Lauriann Wright, Wright Kim Douglas, ALC; Dr. Sarah Mourra, UCLA David Geffen School of Medicine and Cedars Sinai Psychiatric, Consultation Liaison Service; Mary Winners, MSG, About Senior Solutions

Use the <u>Trusts & Estates Listserv</u> to

connect.



#### OCBA Charitable Fund Judge Kenneth Lae Charity Golf Scramble

Monday, May 13, 2024 The Huntington Club Formerly SeaCliff Country Club

#### \*Sponsorship Opportunities Available\*

Tee up for charity at the ever-popular Judge Kenneth Lae Charity Golf Scramble! Proceeds benefit the OCBA Charitable Fund, the philanthropic arm of the OCBA, which provides funding and resources to organizations and programs that enhance the system of justice and promote equal justice for all. Register online or download the event flyer for more information.

#### Featured Seminar



Orange County Bar Association and Public Law Center Present Live Webinar



# PRO BONO BANKRUPTCY TRAINING

## Wednesday, March 13, 2024

Program: 5:00 – 7:30 P.M.

FEATURED SPEAKERS

Anerio Altman, Esq.

Lake Forest Bankruptcy

Suzanne lazzetta, Esq.
Directing Attorney, Consumer Law Unit,
Public Law Center

Misty Perry Isaacson, Esq.

Pagter and Perry Isaacson, APLC

#### OCBA Attorney Member: Free\*

Non-Member Attorney: \$25\*

## OCBA/PLC Webinar: Pro Bono Bankruptcy Training Wednesday, March 13, 2024

\*Attendees will be asked to provide a volunteer consultation at a virtual or in-person bankruptcy

#### OCBA Solo Practitioner/ Small Firm Section Meeting

Topic: Implicit Bias 101 Speakers: Casey Johnson, Esq., Aitken\*Aitken\*Cohn; Ashley Peniche Montenegro, Esq., Gartman & Montenegro, A Family Law Firm Use the Solo Practitioner/ Small Firm Listserv to connect.

#### **OCBA Health Care Law Section** Meeting

Topic: Healthcare Data, Trackers, & Artificial Intelligence: Are You Giving Away Sensitive Healthcare Information? Speaker: Lily Li, Esq., Metaverse Law Use the **Health Care Law Listserv** to connect

## OCBA Tax Law Section Meeting

Topic: Moore v. U.S - Constitutionality of the Mandatory Repatriation Tax Speaker: Madison S. Spach, Jr., Frost Brown Todd Use the Tax Law Listserv to connect.

#### **OCBA Tort & Trial Section Meeting**

Topic: Strategies on Taking Expert Depositions in Preparations for Trial Speakers: Keith G. Bremer, Bremer, Whyte, Brown & O'Meara, LLP; Thomas S. Feher, Feher Law, APC Use the Tort & Trial Listserv to connect.

#### **OCBA International Law Section** Meeting

Topic: Speaker:

Use the International Law Listserv to connect.

#### OCBA Banking & Lending Section Meeting Topic:

Speaker:

Use the Banking & Lending Listserv to

#### **OCBA Family Law Section Meeting**

**Topic:** Family Law Forensic Buzz Words: Definitions & Explanations to Keep Us in

Speakers: Joel Danenhauer, CBIZ; Joseph Emanuele, Gursey: Barbara Hopper, HopperCPA; Ruchita Shah, Seiler, Jack White, WZWLH Use the **Family Law Listserv** to connect.

3/20

#### **OCBA Insurance Law Section Meeting** Topic:

Speaker:

Use the Insurance Law Listserv to connect.

3/21

#### **OCBA Intellectual Property &** Technology Law Section Meeting

**Topic:** Recent Developments in Patent Litigation You Need to Know Speakers: Michelle Armond, Esq. Armond Wilson LLP; Josepher Li, Esq.,
Armond Wilson LLP

Use the Intellectual Property &

Technology Law Listserv to connect.

**OCBA Alternative Dispute Resolution** Section Meeting

Topic: Speaker:

Use the Alternative Dispute Resolution Listserv to connect.

clinic in the next 6 months. The commitment will likely be 2-3 hours, and PLC can work with your schedule to accommodate. OCBA Attorney Members who do not register for a clinic within two weeks after the training date will be invoiced a \$25 registration fee. Click here to register.

### OCBA News

#### OCBA Mourns the Passing of Franklin G. West honoree Judge Francisco P. Briseño (Ret.)

It's with great sadness that the OCBA shares the passing of 2010 Franklin G. West honoree. Judge Francisco P. Briseño (Ret.). During his distinguished career, he served as an Orange County Deputy District Attorney, leading the Homicide Unit from 1975 to 1977. Appointed to the Santa Ana Municipal Court in 1977 by Gov. Jerry Brown, he became one of the youngest judges in the state and the second Hispanic judge in Orange County. Elevated to the Orange County Superior Court in 1979, Judge Briseño holds the distinction of being one of the longest actively serving judges in the county's history. Even in retirement, he continued his service as an Assigned Judge for over a decade. Click here to read the complete message from Presiding Judge Maria D. Hernandez:



#### New Study: Taking Stock of the Gender of Judges on State and Federal **Appeals Courts**

by Mary-Christine "M.C." Sungaila and Adam Feldman

New research was recently published on the Litigation Daily website from Mary-Christine "M.C." Sungaila and Adam Feldman about the gender of judges sitting on federal circuit courts and state appellate courts of last resort. In summary: With some regional differences, men outnumber women in judgeships in both the federal and state court systems at a rate of three-to-two. Sungaila and Feldman have broken things down by the regions covered by the circuit courts, by state and they've put together a series of insightful graphics that are best viewed in the website format



Click here to view the complete study online.

#### **Worthy Mentions**

- Invitation to Comment New and Revised Local Rules for Spring 2024 Comment Deadline: Monday, April 1, 2024
- OCBA Member Alert Proposed State Bar of California Dues Increase
- American Bar Association Press Release: Unanimously Adopts Policy **Encouraging Early Dispute Resolution**
- Board of Trustees Approves 2024 Budget; Discusses Fee Increase Request Plans for 2025
- California Supreme Court Hosts Students at Oral Argument
- Women's History Month: Recognizing the Suffragettes of California
- Juvenile Justice Case Reassignment L41, Juvenile Dependency Case Reassignment - L34
- Photo Recap 2024 OCBA Charitable Fund Grant Reception
- OCBA Mourns the Passing of Franklin G. West honoree Judge Francisco P. Briseño (Ret.)
- OCBA Secretary Eric V. Traut Receives Highest Honor from CAL-ABOTA
- Super Lawyers Names OCBA Members As Up-and-Coming Southern California **Rising Stars**
- Super Lawyers Names OCBA Members As Top Southern California Lawyers
- American Bar Association Press Release: Unanimously Adopts Policy **Encouraging Early Dispute Resolution**
- OCBA Member Alert Proposed State Bar of California Dues Increase

3/11/24, 11:04 AM OCBA Newsletter

<u>Click here</u> for upcoming section meetings.

JAMS WELCOMES
Hon. Gerald
G. Johnston
(Ret.)
MEDIATOR & ARBITRATOR

## OCBA Affiliate Bars & Supported Charities

### <u>Association of Business Trial Lawyers</u> - <u>Orange County Chapter</u> Dinner Program

Wednesday, March 13, 2024 Joint Board of Governors Retreat Friday, April 12, 2024 - Sunday, April 14,

Robert Palmer Wine Tasting Event and Dinner Program

Wednesday, May 29, 2024

#### <u>Celtic Bar Association</u> Monthly Meeting

Tuesday, March 19, 2024

#### **Community Legal Aid SoCal**

#### Constitutional Rights Foundation, Orange County Mock Trial Awards

Thursday, April 18, 2024

**Elder Law and Disability Rights Center** 

## Federal Bar Association - Orange County

County Ninth Circuit Update Thursday, March 14, 2024 Quarterly Judicial Lunch

Wednesday, March 27, 2024 Annual Pro Bono Opportunities Luncheon

Wednesday, June 5, 2024

## Hispanic Bar Association of Orange County

2024 MCLE Trip - Panama

Thursday, May 23, 2024 - Monday, May 27, 2024

<u>Iranian American Bar Association -</u> <u>Orange County Chapter</u>

<u>Italian American Lawyers of Orange</u>
<u>County—Lex Romana</u>

J. Reuben Clark Law Society

#### Orange County Asian American Bar Association

Sake Tasting

Thursday, March 28, 2024 **Judicial Reception** Thursday, April 11, 2024 **Alzheimer's Education For Attorneys** Tuesday, April 16, 2024

Orange County Association of Affinity Judicial Officers

Orange County Collaborative Courts
Foundation

Welcome New OCBA Members

Have Good News of Your Own to Share? Contact OCBA Communications Manager Erick Palacios at epalacios@ocbar.org to acknowledge your achievement through the OCBA.

#### **Events**

#### **MARCH 13, 2024**

**OCBA/PLC Webinar: Pro Bono Bankruptcy Training** 

#### **MARCH 14, 2024**

OCBA Seminar: Salute to Service: A Legal Roadmap for Veterans and How You Can Help a Hero

Presented by the OCBA Education Committee, Veterans & Military Committee, and Chapman Law School Veterans Advocacy Law Society

#### **MARCH 15. 2024**

#### **OCBA Spring Mentoring Café**

The OCBA Mentoring Committee invites **all OCBA members** in practice 5 years or less to sign up as a Protégé to be paired with a Mentor for an informal 30-minute coffee break at a date and time that works for you. This is a great opportunity for young lawyers to engage, ask a Mentor questions and receive immediate responses in an informal setting. \*OCBA members in practice 7+ years are encouraged to sign up as Mentors.

#### MARCH 27, 2024

OCBA Mommy Esquire Monthly Meeting: In-Person and Zoom

#### **APRIL 16, 2024**

**OCBA Mommy Esquire Committee Dinner and a Show** 

#### **APRIL 16, 2024**

OCBA Lawyer Well-Being Committee and OCAABA Present: Alzheimer's Education For Attorneys

#### **APRIL 18, 2024**

**OCBA MFA New Arbitrator Orientation & Training** 

Must become a member of OCBA MFA Committee to attend this training.

#### MAY 13, 2024

OCBA Charitable Fund Judge Kenneth Lae Charity Golf Scramble

# CHARITABLE FUND

#### **SAVE THE DATE**

- 5/29 OCBA Mommy Esquire Monthly Meeting
- 6/6 OCBA Summer Social: Celebrating Diversity, Equity, Inclusion & Belonging
- 6/18 OCBA Mommy Esquire Monthly Meeting

## **Volunteer Opportunities**

#### Orange County Superior Court - Ambassador Recruitment Program

The Orange County Superior Court serves 3.2 million residents in the third most populated county in the State of California. As the 6th largest court in the nation the Orange County Superior Court hosts hundreds of visitors every year. The ambassador program is designed to help these visitors gain a greater understanding and appreciation of the work of the Court, its history, and the art, and architecture of the building. All applicants are required to submit a completed online application, have the proper attachments, and answer the supplemental questionnaire. Interested in applying? Email <a href="mailto:CommunityEngagement@occourts.org">CommunityEngagement@occourts.org</a>.

#### Veterans Legal Institute In-Person Volunteer Opportunity

All interested in providing a day of free legal consultations to veterans should reach out to Antoinette Naddour at <a href="mailto:anaddour@vetslegal.com">anaddour@vetslegal.com</a>. Veterans Legal Institute conducts a monthly legal clinic at the VA Hospital. Dates for 2024 are March 29, May 31, July 26, September 27, and November 22 from 9am to 12pm.

#### <u>Veterans Legal Institute Family Law Clinic - Remote Volunteer Opportunity</u>

If you're a family law attorney, you can advise a veteran on his or her case from the comfort of your own home. VLI seeks volunteers to the monthly Family Law Clinic on the **last Friday of the month** from 1 PM - 4 PM. Clients receive a free consultation from a family law attorney on his or her Southern California family law case. For more information, please contact Katie Binkley at <a href="mailto:kbinkley@vetslegal.com">kbinkley@vetslegal.com</a>.

<u>Veterans Legal Institute General Legal Clinic - Remote Volunteer Opportunity</u>
Looking for an easy way to volunteer from the comfort of your own home? VLI seeks attorney

**Annual Dinner** Saturday, April 6, 2024

#### **Orange County Criminal Defense Bar** Association

#### **Orange County Jewish Bar Association**

#### Orange County Korean American Bar Association

Round Table Luncheon with Judge Pham

Thursday, March 21, 2024

## **Orange County Lavender Bar**

Association 2024 Harvey Milk Day Luncheon Wednesday, May 22, 2024

#### **Orange County Trial Lawyers** Association

Judges-Mediators-Arbitrators Evaluation

Thursday, March 28, 2024 Palm Springs Seminar

Friday, May 3, 2024 - Saturday, May 4, 2024

#### **CAOC's Justice Day**

Monday, May 13, 2024 - Tuesday, May

**Golf Tournament** 

Friday, June 10, 2024

## **Orange County Women Lawyers**

Association
Breaking The Glass Ceiling MCLE
Friday, March 22, 2024 **Book Club** Monday, March 25, 2024 **Annual Wine Event** Tuesday, March 26, 2024 **Book Club** Monday, April 29, 2024

#### **Project Youth OCBF**

#### **Public Law Center**

**Pro Bono Bankruptcy Training** Wednesday, March 13, 2024 **Volunteers For Justice Annual Dinner** Tuesday, June 11, 2024

Thurgood Marshall Bar Association **Annual Gala & Installation Fundraiser** Thursday, March 14, 2024

**Veterans Legal Institute** 

volunteers each third Tuesday of the month to conduct 20 minute phone interviews with veterans around Southern California. For more information, please contact Katie Binkley at kbinkley@vetslegal.com.

#### CLA SoCal: Remote Pro Bono Opportunity: Unlawful Detainer Answer Clinic

Assist low-income tenants facing eviction during the pandemic by helping to prepare answers to Unlawful Detainer complaints in this remote clinic that takes place every Tuesday, shifts at 1:30 p.m. and 2:15 p.m. Volunteers and clients "meet" via a conference call, and housing staff attorneys are available to provide real-time assistance in a video conference room for the duration of the clinic. Watch the 45-minute prerecorded training video here. To sign up, please email Monica Mar, Associate Director of Pro Bono at mmar@clsocal.org.

#### CLA SoCal: Remote Pro Bono Opportunity: Eviction Defense: Trial Co-Counsel

CLA SoCal is seeking attorneys with jury trial experience to co-counsel eviction cases with CLA SoCal staff attorneys. Volunteers will work with CLA SoCal staff to prepare the case for jury trial, conduct discovery, participate in settlement discussions, and represent clients at trial, all with the support of a housing staff attorney. To sign up, please email Monica Mar, Associate Director of Pro Bono at mmar@clsocal.org.

Join an OCBA Committee - Your involvement is an integral component of the OCBA's service to its members, the community, and the judiciary.

OCBA HELP-Line - Join the Hotline of Experienced Legal Professionals to provide brief consultations in your area of practice to inquiring OCBA Attorney Members.

#### START THE NEW YEAR OFF RIGHT - BUILD OR EXPAND YOUR CLIENT BASE IN 2024!



The OCBA Lawyer Referral & Information Service is accepting 2024 LRIS Membership Applications. Click here and join now to receive referrals now through 2024.

Don't forget to RENEW your 2024 LRIS Membership! All LRIS Renewal Statements and application materials have been sent. Please email <a href="mailto:lris@ocbar.org">lris@ocbar.org</a> if you have any questions.

## Young Lawyers Division

Learn more about the OCBA Young Lawyers Division or join today! Visit the OCBA calendar to find great opportunities to connect with fellow YLD members.

OCBA Young Lawyers Division Member Spotlight: Hani A. Habbas

#### **MARCH 24, 2024**

OCBA Volunteer Day at the Santa Ana Zoo

#### **MARCH 28, 2024**

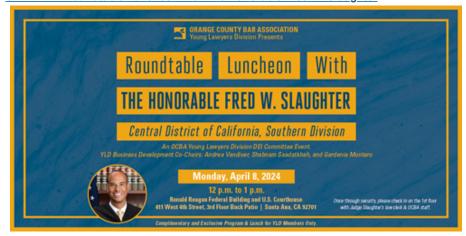
OCBA YLD 2024 Book of Business Discussion & Networking Meeting

#### **APRIL 5, 2024**

OCBA Young Lawyers Division: Hockey Night

#### **APRIL 8, 2024**

OCBA YLD Roundtable Luncheon with The Honorable Fred W. Slaughter



#### **SAVE THE DATE**

5/31 - Round Table with Judge Knill and Judge Van Camp

3/11/24. 11:04 AM OCBA Newsletter

#### **Masters Division**

The OCBA Masters Division is open to practitioners with 25 years or more in the practice of law. Learn more about the OCBA Masters Division or join today and discover unique networking opportunities.



#### Law School Corner

#### **OCBA Law Student Members:**

Launching a successful legal career starts here! Click here to learn more about your membership benefits.

Law students are invited to participate in one of the 26 OCBA Specialty Sections which focus on professional growth and are a great resource to explore various areas of law. Attend your first section meeting for free, contact membership@ocbar.org to sign up.

2024 Chapman Law Review Symposium: Rhythm, Rhyme and the Rule of Law



Reserve Your Spot Now! The Western State Law Review is hosting its annual symposium on April 6 from 9:00am to 4:00pm at Norma Hertzog Community Center (1845 Park Avenue Costa Mesa, CA 92627). This year's topic will explore legal technology, such as AI, and nonlawyer paraprofessionals as related to providing legal services, while also examining the ethical, legal, and practical issues that come with integrating AI and/or paraprofessionals into the legal sphere. Panelists will discuss and debate the benefits and challenges associated with these applications. Complimentary light breakfast and lunch will be served. \*\*MCLE credit currently pending approval. Register here.

Faculty Roundup: The latest highlights from UCI Law's



## **Orange County Lawyer Magazine**

- **COVER STORY** Who's Who in the OCBA
- The Truth About Women Litigators by Anne Redcross Beehler
- The Honorable Eric J. Wersching: Setting a New Standard Through Service, Integrity, and Optimism

by Gianna C. Gruenwald

- Playing Catch-Up: How to Help First-**Generation Students Thrive in the Legal Profession** 
  - by Carolyn Young Larmore
- **Qualified Small Business Stock: A Rare Planning Opportunity** by Sanaz "Sunny" Jahangard and David L.

Keligian



## **Affiliate Bars**

OCKABA: Round Table Luncheon with Judge Pham - March 21

3/11/24, 11:04 AM OCBA Newsletter



#### A ROUNDTABLE WITH HON, CHERIT, PHAM

## THURSDAY, MARCH 21, 2024

12 P.M.-1:30 P.M.

Lunch will be served. Orange County Superior Court, 700 W. Civic Center, Santa Ana, CA 92701

Space is limited - Register Now!

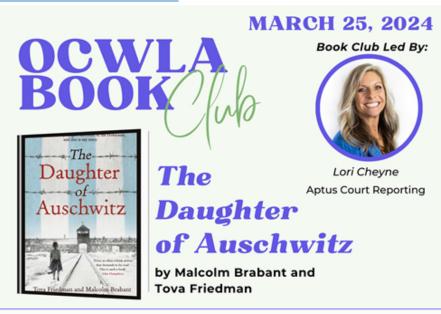




MIMI'S CAFE TUSTIN

17231 E 17TH ST

OCWLA: Book Club - March 25



# From the Courts & State Bar

MONDAY MAR 25 2024

 Invitation to Comment - New and Revised Local Rules for Spring 2024 Comment Deadline: Monday, April 1, 2024

5:30 PM -

6:30 PM

- OCBA Member Alert Proposed State Bar of California Dues Increase
- American Bar Association Press Release: Unanimously Adopts Policy Encouraging Early Dispute Resolution
- Board of Trustees Approves 2024 Budget; Discusses Fee Increase Request Plans for 2025
- California Supreme Court Hosts Students at Oral Argument
- Women's History Month: Recognizing the Suffragettes of California
- Juvenile Justice Case Reassignment L41, Juvenile Dependency Case Reassignment - L34

3/11/24. 11:04 AM **OCBA** Newsletter

For more information, please visit the **Courts** and **State Bar** websites.

To advertise in this publication, click here



# **EXPERT WITNESS & SERVICES DIRECTORY**



Search our comprehensive list of support services

[[Name]]

Use of this communication implies that the reader agrees to hold the OCBA and its directors, officers, employees, agents, parent, subsidiaries, successors, and assigns harmless from and against any and all liabilities, claims, suits, actions, demands, settlements, losses, judgments, costs, damages and expenses to the extent that they arise out of or result from the inclusion or omission of any information in this e-mail.

This communication is being sent to the above email address because the recipient has provided the OCBA with this email address for the purpose of receiving OCBA information. The OCBA does not sell or rent e-mail addresses to anyone outside the OCBA. To unsubscribe from future OCBA newsletter e-mailings, send an email to

unsubscribe@ocbar.org

Orange County Bar Association PO Box 6130 • Newport Beach, CA 92658 • (949) 440-6700 Copyright ©2024 Orange County Bar Association